

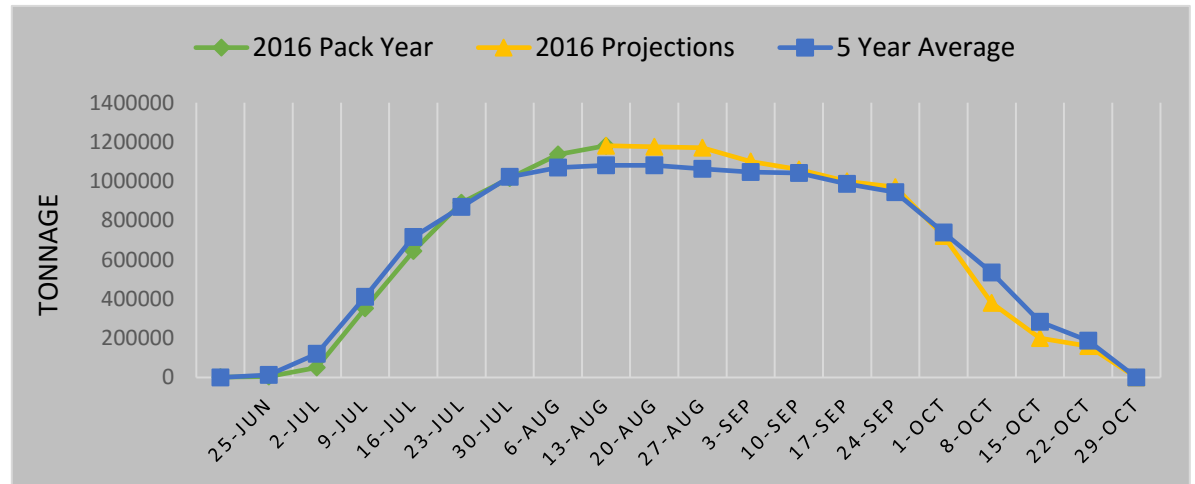


**2016 Crop Updates:** Based on the PTAB report (bottom left), as of August 6<sup>th</sup>, we processed about 1/3 of the total 2016 Forecast Tonnage. Processors are running 20% behind 2015 YTD processed tonnage (bottom right). Projections for the week ending 8/13 are 1,181,000 tons (5,273,425 tons year-to-date). By 8/20/16 we will be close to the half-way point on 2016 tonnage (pack forecast is 13.0MM tons), but 14% behind 2015 YTD tonnage. By all accounts, incoming quality is good.

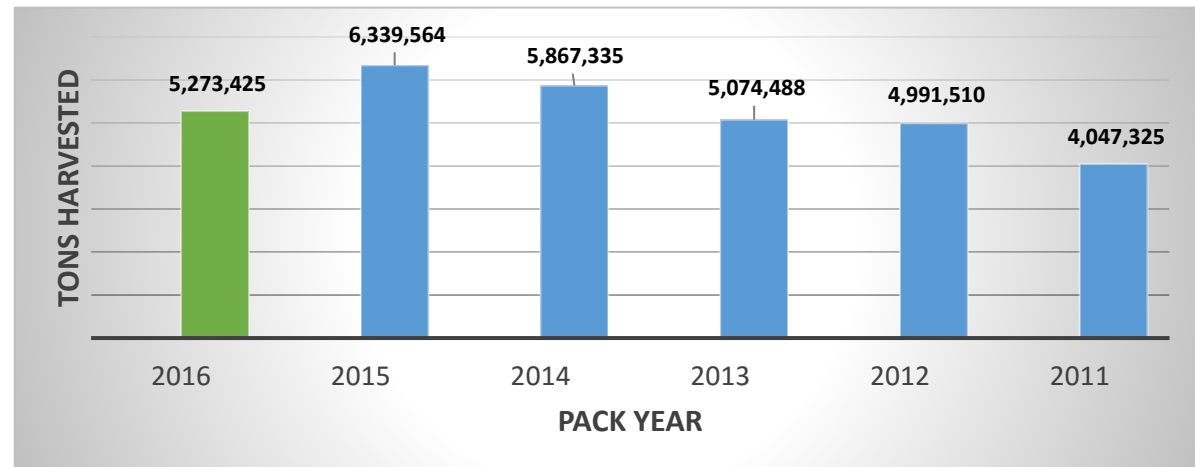
**PTAB Report**

WEEK ENDING	2016		2015	
	WEEK	YTD*	WEEK	YTD*
11-Jun				
18-Jun				
25-Jun	4,903	4,903		
2-Jul	49,532	54,435	121,323	121,323
9-Jul	351,904	406,339	619,964	741,287
16-Jul	644,445	1,050,788	972,541	1,713,828
23-Jul	889,281	1,940,069	1,062,335	2,776,139
30-Jul	1,015,702	2,955,769	1,181,755	3,957,918
6-Aug	1,136,656	4,092,425	1,189,474	5,147,392
13-Aug			1,192,171	6,339,564
20-Aug			1,132,485	7,472,064
27-Aug			1,122,439	8,594,503
3-Sep			1,110,616	9,705,119
10-Sep			1,122,282	10,827,430
17-Sep			1,044,457	11,871,877
24-Sep			972,770	12,844,646
1-Oct			727,106	13,571,752
8-Oct			468,012	14,039,764
15-Oct			---	---
22-Oct			---	---
29-Oct			321,424	14,361,188

**2016 Crop: Weekly Deliveries – 8/13/16**



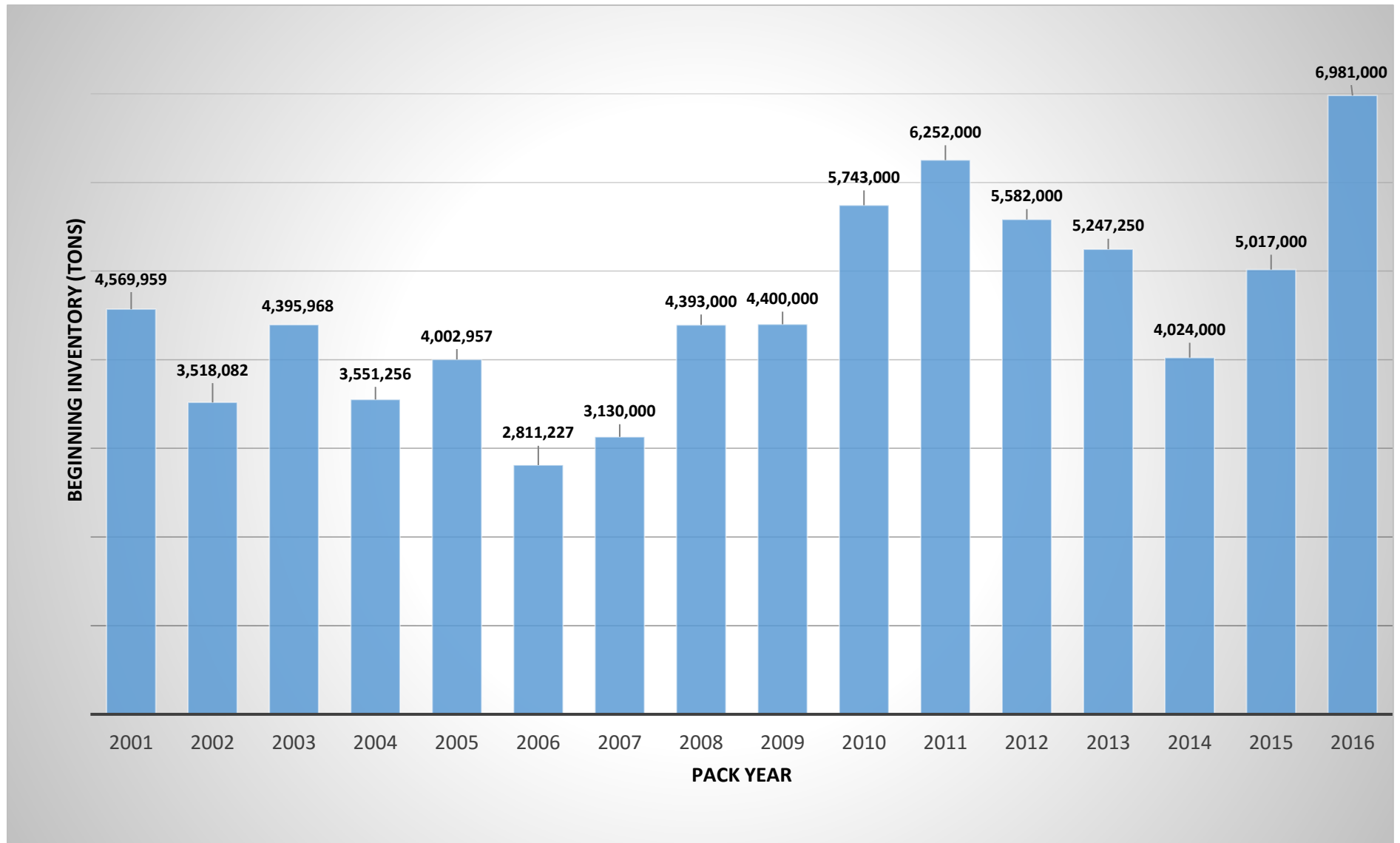
**Current (2016) & Historical Year-To-Date Harvest (Tons) – 8/13/16**



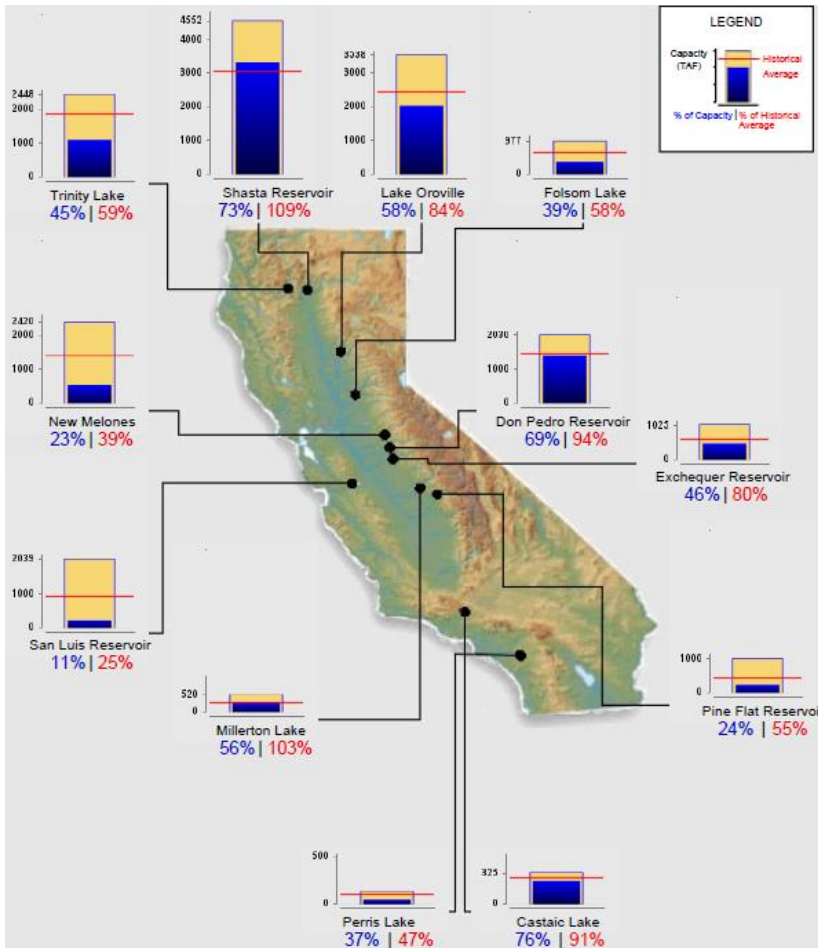


**June 1, 2016 Carryover (Beginning Inventory):** June 1, 2016 Processed Tomato Carry-Over is a key market driver. This year's carryover (6,981,000 tons) was up 39% over 6/01/2015 (5,017,000 tons) and 73% higher than 6/01/2014. The higher than average carryover has effected market prices.

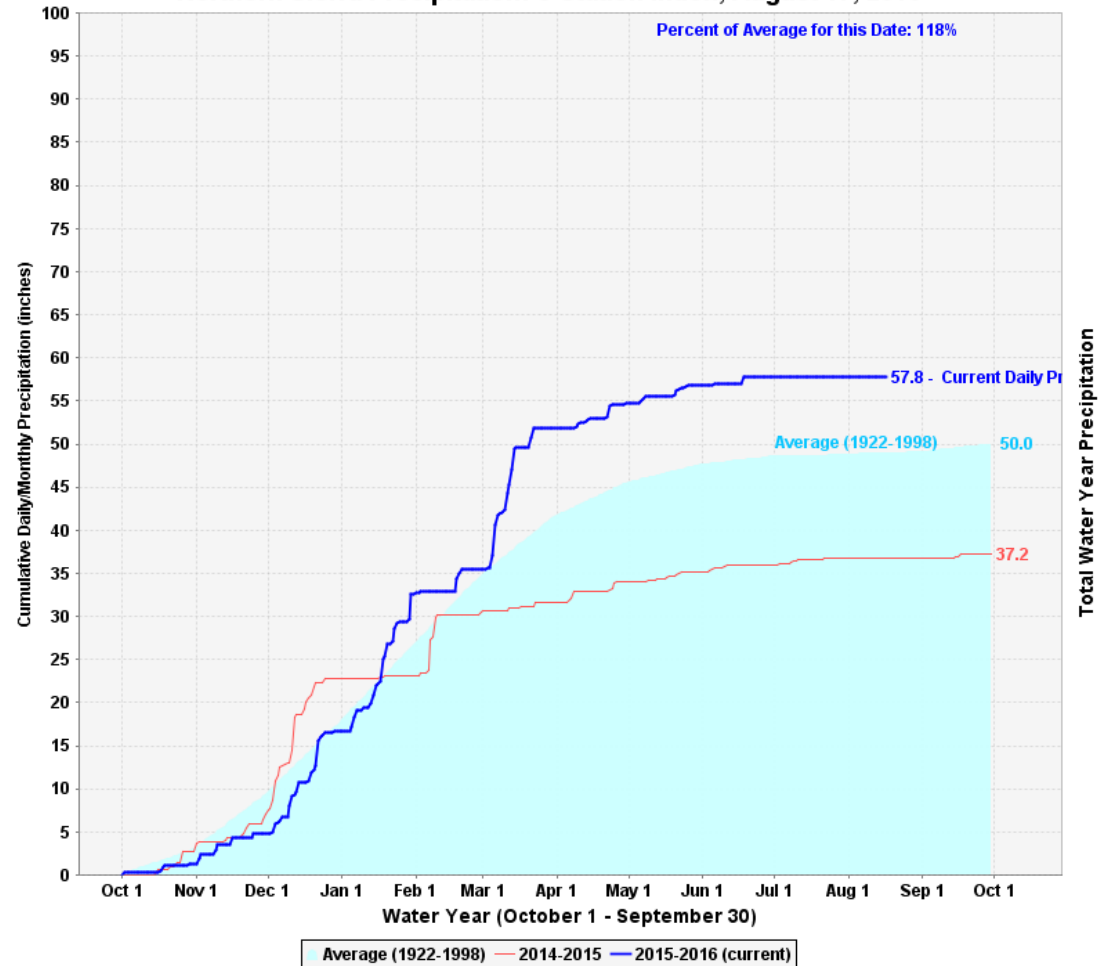
### US PROCESSED TOMATO CARRY-OVER (BEGINNING INVENTORY JUNE 1st)



**California Current Reservoir Status (Drought Update):** Water levels in California's major reservoirs actually rose during the month of April from 62 percent of statewide capacity to 64 percent, according to California Data Exchange Center. As of today, in northern California, reservoirs are 59% - 109% of historical averages (bottom left). The 2015/2016 El Nino caused some frayed nerves by the end of February 2016 when snowfall was significantly below average for the region. But increased March snowfall helped considerably, and by April 1, the statewide snowpack was much better than the previous year (87 percent of average) but still slightly disappointing. Since April 1, the snowpack has been melting fast and was only 60 percent of average by late April. That said, snowpack across the highest peaks was in substantially better shape as compared to the previous year.



**Northern Sierra Precipitation: 8-Station Index, August 17, 2016**





**California 2016 Drought Status:** As of August 9, 2016, 59% of the state is still in at least a severe drought with 21% in an exceptional drought. These numbers are an improvement from 2015 but the state remains in a precarious situation.

## U.S. Drought Monitor California

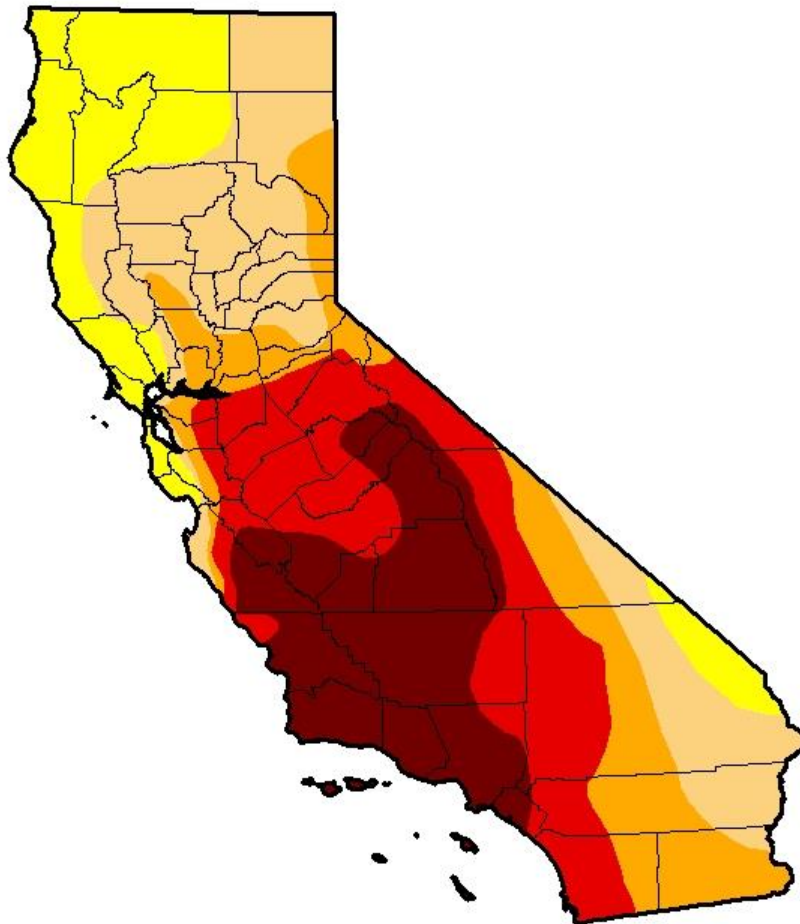
**August 9, 2016**

(Released Thursday, Aug. 11, 2016)

Valid 8 a.m. EDT

Drought Conditions (Percent Area)

	None	D0-D4	D1-D4	D2-D4	D3-D4	D4
<b>Current</b>	0.00	100.00	83.59	59.02	42.80	21.04
<b>Last Week</b> 8/2/2016	0.00	100.00	83.59	59.02	42.80	21.04
<b>3 Months Ago</b> 5/10/2016	4.27	95.73	89.68	72.72	47.92	21.04
<b>Start of Calendar Year</b> 12/29/2015	0.00	100.00	97.33	87.55	69.07	44.84
<b>Start of Water Year</b> 8/29/2015	0.14	99.86	97.33	92.36	71.08	46.00
<b>One Year Ago</b> 8/11/2015	0.14	99.86	97.35	92.36	71.08	46.00



### Intensity:



The Drought Monitor focuses on broad-scale conditions. Local conditions may vary. See accompanying text summary for forecast statements.

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<http://droughtmonitor.unl.edu/>