



CLFP Tomato Statistics Report  
June 30, 2014

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#### U.S. PROCESSED TOMATO STOCKS-ON-HAND REPORT FOR JUNE 1, 2014

Inventories of U.S. processed tomato products were approximately 4 million tons, stated on a raw product equivalent basis, as of June 1, 2014, according to a report released today by the California League of Food Processors. Inventory is 23% below the prior year level. Apparent disappearance of tomato stock increased 3% to approximately 13.9 million tons during the twelve month period of June 1, 2013 to June 1, 2014, compared to the prior reporting period.

Total bulk tomato paste stocks, including inventory held for remanufacture, were estimated to total approximately 2.5 million tons, on a raw product “paid-for tons” equivalent basis, as of June 1, 2014.

The U.S. bulk tomato paste-for-sale inventory on June 1, 2014 was approximately 1.5 million tons, on a raw product “paid-for tons” equivalent basis.

CLFP statistics reports are estimates of the total U.S. processed tomato supply, based on voluntary reports from processors throughout the United States. Participating processors handle 92.54% of total U.S. tonnage of processing tomatoes.



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**California League of Food Processors  
U.S. Processed Tomato Supply & Movement**

<b>JUNE</b>	<b>2012-2013</b>	<b>2013-2014</b>	<b>Percentage Increase/Decrease</b>
Beginning Inventory (June 1 of prior reporting year)	<b>5,582,000</b>	<b>5,247,000</b>	<b>-6%</b>
Pack	<b>13,175,000</b>	<b>12,644,000</b>	<b>-4%</b>
Total Supply	<b>18,757,000</b>	<b>17,891,000</b>	<b>-5%</b>
June 1 Inventory	<b>5,247,000</b>	<b>4,024,000</b>	<b>-23%</b>
12 Month Disappearance	<b>13,510,000</b>	<b>13,867,000</b>	<b>+3%</b>
Monthly Disappearance	<b>1,126,000</b>	<b>1,156,000</b>	<b>+3%</b>

This report is an estimate of total U.S. supply and demand for processed tomato products.

Reports are based on voluntary pack and inventory reports furnished by participating U.S. tomato processors.

2012-2013 pack year statistics based on reports from processors handling 94.00% of U.S. tonnage.

2013-2014 pack year statistics based on reports from processors handling 92.54% of U.S. tonnage.

All positions are stated on a “raw product tons” equivalent basis.

CLFP “Pack Year” begins June 1<sup>st</sup> and ends May 31<sup>st</sup>.

**CALIFORNIA LEAGUE OF FOOD PROCESSORS  
2013-2014 U.S. BULK TOMATO PASTE  
SUPPLIES & JUNE 1 INVENTORY**

June 30, 2014

**TO U.S. TOMATO PROCESSORS AND INTERESTED PARTIES:**

Listed below are the 2013-2014 Bulk Tomato Paste and Bulk Tomato “Paste for Sale” pack and inventory as of June 1, 2014 for U.S. Tomato Processors.

**Total Bulk Tomato Paste Pack and Inventory**

	<u>2012-2013</u>	<u>2013-2014</u>
<b>Total Bulk Tomato Paste Pack (including bulk "paste for sale" and paste held for companies' own remanufacture operations)</b>	<b>10,013,000</b>	<b>9,557,000</b>
<b>Total Bulk Tomato Paste Inventory as of December 1</b>	<b>8,551,000</b>	<b>7,483,000</b>
<b>Total Bulk Tomato Paste Inventory as of March 1</b>	<b>6,108,000</b>	<b>4,922,000</b>
<b>Total Bulk Tomato Paste Inventory as of June 1</b>	<b>3,444,000</b>	<b>2,470,000</b>

**Total Bulk Tomato "Paste for Sale" Stock in Drums, Bins & Bulk**

	<u>2012-2013</u>	<u>2013-2014</u>
<b>Total Bulk Tomato “Paste for Sale” Pack</b>	<b>7,450,000</b>	<b>7,178,000</b>
<b>Total Bulk Tomato “Paste for Sale” Inventory as of December 1</b>	<b>5,654,000</b>	<b>4,590,000</b>
<b>Total Bulk Tomato “Paste for Sale” Inventory as of March 1</b>	<b>4,216,000</b>	<b>3,031,000</b>
<b>Total Bulk Tomato “Paste for Sale” Inventory as of June 1</b>	<b>2,380,000</b>	<b>1,492,000</b>

**Bulk Tomato “Paste for Sale”** – Bulk tomato paste, converted to a raw product “paid for tons” equivalent, being held in drums, bins, and bulk, that has been packed to be sold. Does not include bulk paste being held for companies’ own remanufacture, or paste in food service or retail/consumer package sizes.

2012-2013 pack year statistics based on reports from processors handling 94.00% of U.S. tonnage.

2013-2014 pack year statistics based on reports from processors handling 92.54% of U.S. tonnage.