



CLFP Tomato Statistics Report
March 28, 2014

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U.S. PROCESSED TOMATO STOCKS-ON-HAND REPORT FOR MARCH 1, 2014

Inventories of U.S. processed tomato products were close to 7.3 million tons, stated on a raw product equivalent basis, as of March 1, 2014, according to a report released today by the California League of Food Processors. Inventory is down 13% from the prior year level. Apparent disappearance of tomato stock increased 3% to about 10.6 million tons during the nine month period of June 1, 2013 to March 1, 2014, compared to the prior reporting period.

Total bulk tomato paste stocks, including inventory held for remanufacture, were estimated to total close to 4.9 million tons, on a raw product “paid-for tons” equivalent basis, as of March 1, 2014.

The U.S. bulk tomato paste-for-sale inventory on March 1, 2014 was close to 3 million tons, on a raw product “paid-for tons” equivalent basis.

CLFP statistics reports are estimates of the total U.S. processed tomato supply, based on voluntary reports from processors throughout the United States. Participating processors handle 92.54% of total U.S. tonnage of processing tomatoes.



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California League of Food Processors
U.S. Processed Tomato Supply & Movement

March	2012-2013	2013-2014	Percentage Increase/Decrease
Beginning Inventory (June 1)	5,582,000	5,247,000	-6%
Pack	13,175,000*	12,644,000*	-4%
Total Supply	18,757,000	17,891,000	-5%
March 1 Inventory	8,412,000	7,281,000	-13%
9 Month Disappearance	10,345,000	10,610,000	+3%
Monthly Disappearance	1,149,000	1,179,000	+3%

This report is an estimate of total U.S. supply and demand for processed tomato products.

Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

2012-2013 pack year statistics based on reports from processors handling 94.00% of U.S. tonnage.

2013-2014 pack year statistics based on reports from processors handling 92.54% of U.S. tonnage.

All positions are stated on a “raw product tons” equivalent basis.

CLFP “Pack Year” begins June 1st and ends May 31st.

* 2013-2014 Pack based on PTAB’s final report (10/28/2013) of 12,113,015 for California, plus the reported pack production by the USDA/NASS 2013 Vegetable Summary by other states (530,800) released 3/27/2014.

** 2012-2013 Pack based on NASS final report released January 2013

All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

**CALIFORNIA LEAGUE OF FOOD PROCESSORS
2013-2014 U.S. BULK TOMATO PASTE
SUPPLIES & MARCH 1 INVENTORY**

March 28, 2014

TO U.S. TOMATO PROCESSORS AND INTERESTED PARTIES:

Listed below are the 2013-2014 Bulk Tomato Paste and Bulk Tomato “Paste for Sale” pack and inventory as of March 1, 2014 for U.S. Tomato Processors.

Total Bulk Tomato Paste Pack and Inventory

	<u>2012-2013</u>	<u>2013-2014</u>
Total Bulk Tomato Paste Pack (including bulk "paste for sale" and paste held for companies' own remanufacture operations)	10,013,000	9,557,000
Total Bulk Tomato Paste Inventory as of December 1	8,551,000	7,483,000
Total Bulk Tomato Paste Inventory as of March 1	6,108,000	4,922,000

Total Bulk Tomato "Paste for Sale" Stock in Drums, Bins & Bulk

	<u>2012-2013</u>	<u>2013-2014</u>
Total Bulk Tomato “Paste for Sale” Pack	7,450,000	7,178,000
Total Bulk Tomato “Paste for Sale” Inventory as of December 1	5,654,000	4,590,000
Total Bulk Tomato “Paste for Sale” Inventory as of March 1	4,216,000	3,031,000

Bulk Tomato “Paste for Sale” – Bulk tomato paste, converted to a raw product “paid for tons” equivalent, being held in drums, bins, and bulk, that has been packed to be sold. Does not include bulk paste being held for companies’ own remanufacture, or paste in food service or retail/consumer package sizes.

2012-2013 pack year statistics based on reports from processors handling 94.00% of U.S. tonnage.

2013-2014 pack year statistics based on reports from processors handling 92.54% of U.S. tonnage.*

* 2013-2014 Pack based on PTAB’s final report (10/28/2013) of 12,113,015 for California, plus the reported pack production by the USDA/NASS 2013 Vegetable Summary by other states (530,800) released 3/27/2014.

All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.